



ZIYEN INC.

A Scottish-American Company specializing
in American Oil Exploration and Business
Intelligence

Corporate Overview, 2017

Ziyen Inc.

Vision Statement



“From Information to Innovation”

Ziyen Inc. has evolved from a software company providing information on oil and energy contracts to a company that is focused on providing innovative engineering solutions that will deliver oil and energy contracts to maximize the asset value for our customers, stakeholders and shareholders.

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At a Glance



Ziyen Inc. is comprised of two divisions:

Ziyen Energy:

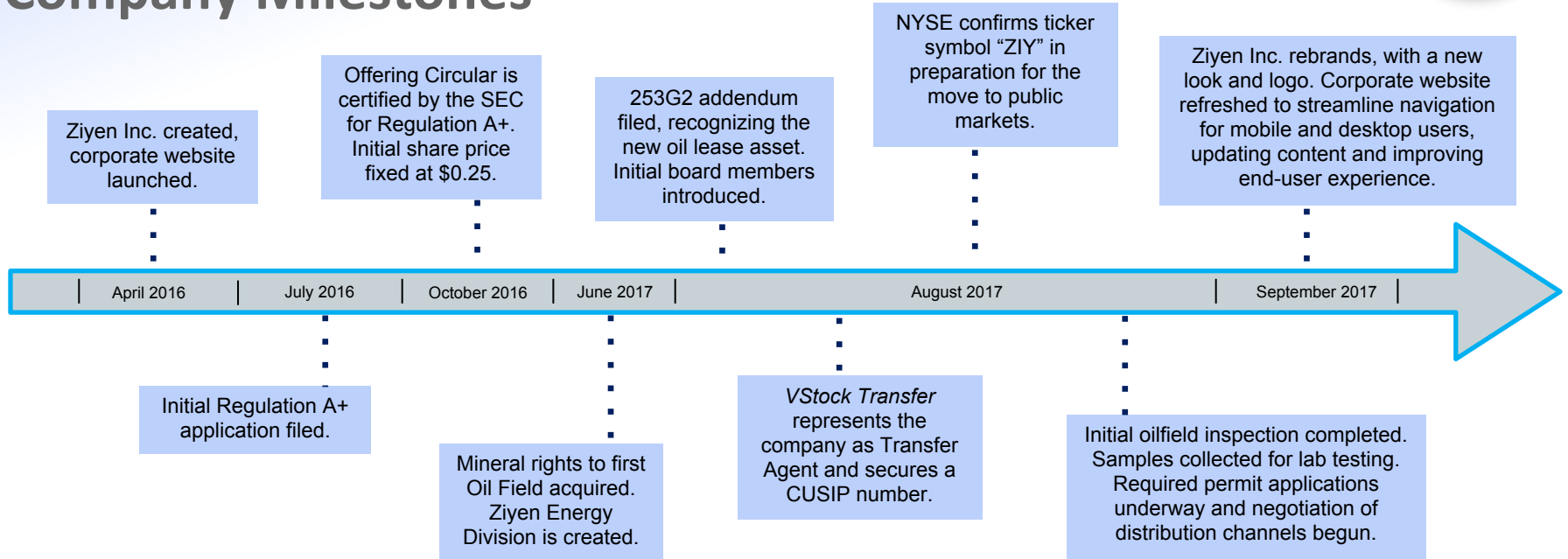
This is Ziyen Inc.'s independent oil exploration division. Operated by seasoned oil and gas professionals with over 50 years experience who have worked for the largest oil and gas operators across the world, they are now targeting developing marginal oil fields in the U.S.

Ziyen Intelligence:

This is Ziyen Inc.'s software division. It services business information via web portals developed to provide suppliers with industry specific tender and project information across geographic regions. Our first portal, Rebuilding Iraq has over 350,000 followers across social media and is recognised as one of the leading international portals providing information on the Iraq Market.

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Company Milestones



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SEC Qualification Under Regulation A+



- The U.S. Securities and Exchange Commission (SEC) qualified Ziyen Inc. under Tier One of Regulation A+ on October 25, 2016.
- Our initial offering was approved by the SEC to raise US\$16 million dollars to finance early operations of the company
- Ziyen Inc. is currently open for round 1 of funding.
- Transfer agent is engaged and SEC attorney retained.
- Regulation A+ allows private companies to raise up to US\$50 million in capital from both accredited and non-accredited investors.



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Regulation A + Key Statistics



Central Index Key (CIK) Number	~0001680101
SEC Authorized Share Price	\$0.25 each
Shares Authorized	~64,000,000
Shares Outstanding	~26,000,000
Debt	\$0.00
CUSIP Number	98979R 101

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Energy Division



Ziyen Energy plans to acquire North American oil fields in which oil production is predictable and steady in order to expand the onshore business of the company with the long term plan to...

- Deliver optimum operational excellence and safety standards
- Produce and sell oil in the U.S.
- Expand oil holdings in the U.S. Acquire capped oil wells/fields in the U.S.
- Maintain low operational overhead for financial resilience, despite low oil prices
- Establish Ziyen Energy as the fastest growing new domestic operator in the U.S.

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Energy Division Evansville, Indiana Asset Overview



Mineral rights to an Indiana oil field were acquired in June 2017

- Details of this acquisition can be found on the SEC website and Ziyen Energy page on corporate website.
- Oil production scheduled to commence in early 2018
- Geological reports compiled by Adena Resources LLC indicate 62,265 bbl (barrels) of proven oil reserves and 715,000 bbl of probable oil reserves.

The following SEC 253G2 Supplements provide key information

- [253G2 Supplement 1 - Assignment of Oil and Gas Lease to Ziyen Inc.](#)
- [253G2 Supplement 1 - Oil and Gas Reserve Evaluation Report](#)
- [253G2 Supplement 2 - Ziyen Energy Policy Documents](#)
- [253G2 Supplement 3 - Compositional Analysis results for an oil sample](#)



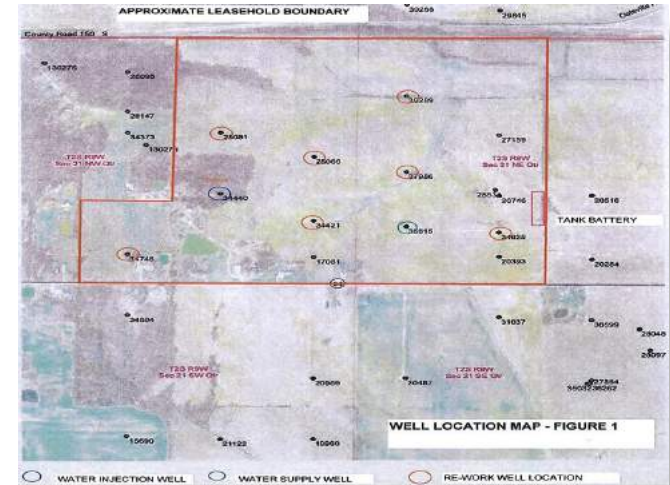
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Energy Division Evansville, Indiana Location Map



Well Detail:

- 6 existing oil producing wells with proven reserves
- 1 support water injection well
- 1 water producing well for injection purposes
- Further potential for 20 new wells, currently undeveloped
- Full details on the Petroleum Reserves available in the report by K & M Oil on Ziyen Inc.'s 253G2 filing



You may find the filing by searching:

https://www.sec.gov/Archives/edgar/data/1680101/000114420417040874/v472479_253g2.htm

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Energy Division **Evansville Indiana Oil Sample Composition Analysis**

- Nice light crude with the majority of the hydrocarbon ranging between C7 Heptanes and C20 Eicosanes.
- The lack of any toxic, erosion or corrosion agents means well-bore and topsides should be easily maintained (very low corrosion rates) providing a risk/ criticality based, preventative maintenance regime is in place (low cost/ effort) and complemented with basic, external upkeep (reduce external environmental impact).
- The hydrocarbon ranging between C7 and C20 will minimise processing costs (no additional process complexity from H₂S, waxes etc), which means as a sales export which, I assume you will truck for processing, reaching premium as far as an unrefined crude goes.
- There is no evidence of anything that could corrode well-bore or tree; oxygen and CO₂ are not present, reservoir H₂O is less than 0.1% weight (no scaling issues) and there is no inherent reservoir souring (H₂S);
- There are no erosion feed identified in the analysis;
- There is nothing evident to suggest any other issue from the well product that could impact your ability to deliver to sales or flow with high availability; low water cut and minimised C₂ - C₄'s: no hydrate issue, C₃₆+s are 7% mole weight so not much heavy end, (C₆₀+) which processing hates, no amines, negligible benzene. Should flow well: density low.

Compositional Analysis Provided by CoreLab, Aberdeen, United Kingdom.

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Intelligence Division App Development



www.ziyen.com/ziyen-intelligence Our latest product, **Ziyen IQ**, is our newest procurement portal, in development to target small to medium size enterprises operating in the US Oil, Energy and Federal markets. The App will be built as a fully functional, extensible mobile App platform. Subscribers will have the capability to create a “Billboard” page, giving them a marketing presence on our site and membership in our business directory.

Ziyen’s Intelligence also manages the following legacy portals...



www.rebuildingiraq.net Is a procurement portal for US and European Companies with information on Oil and Construction Contracts in the Iraq Market. The World Bank estimates US\$100 Billion will be spent in the reconstruction effort in Iraq. This portal focuses on providing information on these projects for businesses. Content for this portal is sourced from 250 buyers included and not limited to: IOC’s (International Oil Companies), valve companies, construction companies: roads, buildings, bridges, etc. The service has in excess of 5,000 subscribers and 350,000+ followers on social media.



www.cablecontracts.net Tender & project portal that focuses on the Cable and Wire industry. Tenders and projects for all aspects of cable and wire: accessories, equipment, electrical, transformers, fibre optic, etc. This portal has global coverage.

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Intelligence Division Rebuilding Iraq



Rebuilding Iraq is the leading source for information on projects and tenders in Iraq

Rebuilding Iraq acquired the New Economist, Iraq's only English/Arabic newspaper making it the leading industry news source with many articles published by various major news outlets

- Information on tenders and projects for Iraq is disproportionate to its high position as fourth largest in the list of oil producing countries and its potential as a leading global economy
- Iraq produces an average of 4.3 million barrels of oil per day (CNN)
- Est. US\$100 Billion to be invested in Iraq reconstruction (World Bank)
- Iraq is part of a global consortium: OPEC (Organization for Petroleum Exporting Nations)
- 5,000 Portal users
- 40,000+ Contracts and Tenders published
- 350,000+ followers across social media

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Intelligence Division *Cable Contracts Portal*



Overview



Cable Contracts is a global source for tenders, contracts, news and jobs in the cable and wire industry

- The Cable and Wire Industry accounts and is widely used in electric power industry, oil and gas, data communication, rail transit, automobiles, for 25% of the total output of the electric industry, defense, renewable, shipbuilding, and other industries.
- The aim of our portal is to improve the overall operational efficiency of the cable and wire industry by offering a one-stop shop procurement portal sourcing high quality suppliers to provide a better service to buyers.
- Cable Contract provides business intelligence and information covering all sectors of industry. Our expertise and market knowledge makes Cable Contract the number one choice for all sizes of companies looking for new business opportunities.

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Board of Directors



Alastair Campbell Caithness, CEO

Alastair and has over 15 years of experience developing software products for the business intelligence sector internationally. Prior to that, Alastair was Head of Sales & Marketing in a leading e-procurement company for the U.K. government, dealing with both buyers and suppliers on improving procurement processes. He also launched an oil and gas project tracker in the Middle East and operated globally as a Business Development Manager for an international cable portal. He is originally from Scotland and graduated with Honors from Robert Gordon University with a B.A. Business Studies.



David R Rogers, Vice President

Informs, guides, and collaborates with our team to develop and execute our vision. David brings more than 25 years of technology, software engineering, and product delivery experience- with 17 of those years in key leadership positions working for PTC Inc. - a \$1.3 billion dollar software company listed on the NASDAQ. As Director of Software Quality Assurance, David led geographically diverse, multinational teams involved in validation of a wide range of visualization, PLM, SLM and IOT software products. David graduated from Embry-Riddle Aeronautical University with a B.S. in Aeronautical Engineering.

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Shane Fraser, Director of Oil Intelligence

Provides extensive technical knowledge and expertise in the oil and gas sector. Shane is a highly experienced oilfield senior operations and maintenance manager with over 28 years' experience. He has 21 years experience working for Royal Dutch Shell in the North Sea and Syria, before going on to deliver technically challenging brownfield and greenfield projects for several other multinational oil companies. He has extensive knowledge in all areas of oilfield operations, maintenance, and project delivery. Shane has a strong technical background with both offshore and onshore oil operations, leading innumerable multicultural teams to success. Shane holds a B.Sc in Electrical and Electronic Engineering, a Post-Graduate in Business Management Systems and is OPITO assessed in OIM Managing Major Emergencies.



Chris Knox, Director of Supply Chain Intelligence

Chris is a Senior Contract Adviser with over 22 years experience contracting in West Africa, Middle East and the North Sea Sectors for Total, BP, their stakeholders & national oil companies. Chris is currently operating out of Qatar for North Oil Company as Lead Contracts Adviser for Drilling and Completion Operations on the Al Shaheen Field Development, one of the largest oil fields in the world to date. He has negotiated contracts in excess of 8 billion dollars in his career. Chris is an expert across a variety of different functions in the upstream sector of the oil and gas industry including sourcing rigs, associated equipment and services packages. His expertise will provide guidance for a number of functions including the development of contracting strategies and procurement documents; preparation and presentation of tender plans; bid lists and award recommendations; cost savings, evaluation and negotiation of contracts and local content and regulatory requirements.

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Allen Lieb, Construction Intelligence

Allen's provides technical knowledge, guidance, and expertise on the construction sector. With over 42 years of experience, Allen has owns and operates an architectural firm in Boston- designing and overseeing the construction of multi-million dollar projects. His experience covers a wide range of project types, both private and governmental, to include: industrial and commercial buildings, educational facilities, banks, housing, manufacturing facilities, police and fire stations, and correctional facilities. Allen is a member of the American Institute of Architects, and a graduate and lecturer from the Boston Architectural College. Allen is a retired U.S. Navy SEAL veteran with 10 years of service in operations across South East Asia, Central America, and South America.



Mohammed Jaffar Dawood, Head of Iraq Operations

Mohammed served as a diplomat in 1970's, having worked in Iraqi mission to the United Nations. In 1975, he worked as Editorial Secretary of the only English newspaper in Iraq. He went on to work as the secretary of the Iraqi News Agency in 1978. Mohammed has also worked as a correspondent to the British Reuters and Italian ANSA news agencies in the 1980s. More recently, he became Baghdad's correspondent for the Italian AGI journalist agency in 2010. Mohammed launched the first ever English and Arabic newspaper in the country, "*The New Economist*," which is still in publication since its introduction 1998.

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Mingus Johnston, Brand Development

Develops the company brand and establishes a corporate identity for the U.S. Stock Market. His role is to create new marketing strategies for Ziyen to ensure our brand development aligns with our business strategy and goals in order to further build trust with our customers, shareholders, stakeholders, and future investors. Mingus is a seasoned actor with over 10 years experience and has appeared in numerous movies including *Mission Impossible- Rogue Nation*. Mingus is President of his own film production company which focuses on working with new tech start-up companies. Mingus produces and directs Ziyen corporate videos.

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Forward Looking Statements

Certain statements in this overview including, but not limited to, statements related to anticipated commencement of commercial production, targeted pricing and performance goals, and statements that otherwise relate to future periods are forward-looking statements. These statements involve risks and uncertainties, which are described in more detail in the Company's periodic reports filed with the SEC, specifically the most recent reports which identify important risk factors that could cause actual results to differ from those contained in the forward-looking statements. Forward-looking statements are made and based on information available to the Company on the date of this press release. Ziyen Inc. assumes no obligation to update the information in this overview.

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Safe Harbor and Disclaimer Private Securities Litigation Reform Act of 1995

Safe Harbor Statement under Statements about the expected future prospects of our business, statements about our outlook for internal revenue growth, and all other statements in this release other than historical facts, constitute forward-looking statements. You can identify forward-looking statements because they contain words such as “believes,” “expects,” “may,” “will,” “would,” “should,” “seeks,” “approximately,” “intends,” “plans,” “estimates,” or “anticipates” or similar expressions which concern our strategy, plans or intentions. All statements we make relating to estimated and projected earnings, margins, costs, expenditures, cash flows, growth rates and financial results are forward-looking statements. In addition, we, through our senior management, from time to time make forward-looking public statements concerning our expected future operations and performance and other developments. All of these forward-looking statements are subject to risks and uncertainties that may change at any time, and, therefore, our actual results may differ materially from those we expected. We derive most of our forward-looking statements from our operating budgets and forecasts, which are based upon many detailed assumptions. While we believe that our assumptions are reasonable, we caution that it is very difficult to predict the impact of known factors, and, of course, it is impossible for us to anticipate all factors that could affect our actual results. Some of the factors that we believe could affect our results include: conditions in the energy industry, change in interest rates, the effect of governmental regulation on the Company and other factors described from time to time in our filings with the Securities and Exchange Commission. The factors described in this paragraph and other factors that may affect our business or future financial results. We assume no obligation to update any written or oral forward-looking statement made by us or on our behalf as a result of new information, future events or other factors.

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